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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT

IN RELATION TO THE ENTERING INTO OF WEALTH MANAGEMENT BUSINESS STRATEGIC COOPERATION AGREEMENT WITH CHINA SECURITIES (INTERNATIONAL) BROKERAGE COMPANY LIMITED

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

BECOMING THE WEALTH MANAGEMENT BUSINESS PARTNER OF CHINA SECURITIES (INTERNATIONAL) BROKERAGE COMPANY LIMITED (“CSIB”)

The board of directors of the Company (the “**Board**”) is pleased to announce that DL Family Office (HK) Limited (“**DL Family Office HK**”) (a company to be acquired by the Company) has entered into a wealth management business strategic cooperation agreement (the “**Agreement**”) with CSIB. DL Family Office HK will expand the scope of CSIB’s wealth management business in terms of investment, asset inheritance, corporate advisory, independent project management and family affairs management, and gain access to domestic and international wealth management networks to create synergy.

REASONS AND BENEFITS FOR BECOMING A BUSINESS PARTNER

The Board believes that the cooperation with CSIB as contemplated under the Agreement will enable the Group to further increase its income sources, expand the scope of its wealth management services, enhance the Group’s reputation and influence domestically and internationally, and further solidify the leading position of its multi-family offices and

investment platforms in the Asia Pacific region. The terms of the Agreement are on normal commercial terms, are fair and reasonable, and are beneficial to the Group and its shareholders as a whole.

INFORMATION ABOUT THE PARTIES

DL Family Office HK is licensed to carry out Type 4 and Type 9 regulated activities by the Securities and Futures Commission. It provides a full range of multi-family office services, including family governance, global asset allocation solutions, overseas structure establishment, customized investments, global insurance services, fixed asset investment, corporate overhauling, charity work, and education advisory service for the next generation. On 23 May 2022, DL Asset Management Limited, a wholly-owned subsidiary of the Company and DL Global Holdings Limited entered into an equity sale and purchase agreement to acquire 45% equity interest of DL Family Office HK. The acquisition of DL Family Office HK is not yet completed as at the date of this announcement.

CSIB is a wholly-owned overseas subsidiary of China Securities Co., Ltd. CSIB entered the international capital market as the flagship company of its parent company providing a wide range of financial products and services to various enterprises, institutions and high-end customers through its services in corporate finance, asset management, securities brokerage, investment research and other businesses.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
DL Holdings Group Limited
Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 28 December 2022

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay and Mr. Ai Kuiyu; the non-executive Directors are Ms. Jiang Xinrong, Mr. Chan Kwan and Mr. Chan Kwun Wah Derek; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.