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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION PROVISION OF DLH GUARANTEES

Reference is made to the announcement of the Company dated 12 April 2024 in relation to the provision of the DLH Guarantees (the “**Announcement**”). Unless defined otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement. The Company would like to provide additional information in relation to the Announcement.

As disclosed in the Announcement, the Fund is managed by the Group and the general partner of the Fund is a wholly-owned subsidiary of the Company. As at the date of the Announcement, the interest of the Fund were held by 7 limited partners (the “**LP(s)**”), including Everlasting Win Limited, a wholly-owned subsidiary of the Company (“**DL LP**”). As at the date of this supplemental announcement, the investor base of the Fund has been further widened to 10 LPs, with the Company being the largest LP directly holding approximately 26.07% interest in Fund (together with DL LP, holding approximately 33.74% interest in aggregate in the Fund) and none of the other 8 LPs is holding more than 30% interest in the Fund.

The LPs, as limited partners, are passive investors of the Fund who are entitled to receive distributions of the Fund in accordance with the limited partnership agreement but have no right to participate in the day-to-day operations of the Fund, nor have control over the management of the Fund. For instance, none of the LPs has the right to be involved in nor exert any influence on the DLH Guarantees.

The Company expects that the investor base of the Fund will continue to be widened since the Fund is open for subscription and it is the Company's strategy to introduce the Fund to potential new clients of the New Capital Investment Entrant Scheme of the Hong Kong government as one of their investment allocation options.

Save as disclosed above, all other information contained in the Announcement remained unchanged.

By order of the Board
DL Holdings Group Limited
Chen Ningdi
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 2 May 2024

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Chan Kwan, Mr. Chan Kwun Wah Derek and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley), Mr. Liu Chun and Mr. Li Xiaoxiao.