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## **DL HOLDINGS GROUP LIMITED**

### **德林控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1709)**

### **POSITIVE PROFIT ALERT**

This announcement is made by DL Holdings Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the Company’s draft unaudited consolidated management accounts for the year ended 31 March 2024 (the “**Current Year**”), the Group is expected to record a profit for the year of not less than HK\$80 million for the Current Year, as compared to the net loss of approximately HK\$49.2 million for the year ended 31 March 2023 (the “**Prior Year**”). Based on the relevant information available, the Board considers that the turnaround was mainly attributable to:

- (i) net losses on disposals of financial assets at fair value through profit and loss (“**FVTPL**”) recorded in the Prior Year being one-off and non-recurring in nature;
- (ii) decrease in reportable segment loss from the sales of apparel products in the Current Year;
- (iii) substantial growth in multi-family offices business and profits from the investment management and advisory services in the Current Year;

- (iv) increase in fund performance fee generated from the provision of financial advisory services in the Current Year;
- (v) increase in net fair value gains on financial assets at FVTPL recorded in the Current Year; and
- (vi) fair value gain on step acquisition in relation to the acquisition of the remaining 55% interest in DL Family Office (HK) Limited recorded in the Current Year.

The information contained in this announcement is only based on a preliminary assessment made by the Board based on the information currently available to the Company and the draft unaudited consolidated management accounts of the Company for the Current Year prepared by the management of the Company, which have not yet been confirmed or reviewed by the auditor or the audit committee of the Company and have not yet been finalized as at the date of this announcement. The actual annual results of the Group for the Current Year may differ from the information disclosed in this announcement, which may be subject to adjustments. The Company expects to publish an announcement on the annual results of the Group for the Current Year before the end of June 2024 in accordance with the Listing Rules.

**The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read the announcement of the annual results of the Company for the Current Year carefully when it is published.**

By order of the Board  
**DL Holdings Group Limited**  
**Chen Ningdi**  
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 19 June 2024

*As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Chan Kwan, Mr. Chan Kwun Wah Derek and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley), Mr. Liu Chun and Mr. Li Xiaoxiao.*