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## **DL HOLDINGS GROUP LIMITED**

**德林控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1709)**

### **VOLUNTARY ANNOUNCEMENT STRATEGIC INVESTMENT IN YOUNGTIMERS AG, SWITZERLAND**

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Group has completed a strategic equity investment of approximately US\$1.7 million in Youngtimers AG (“**Youngtimers**”), an innovative asset management firm in Switzerland and whose shares are listed in Switzerland with symbol YTME on the SIX Swiss Exchange, by subscribing approximately 3.0% of the total issued shares of Youngtimes and thereby becoming a strategic shareholder of Youngtimers (the “**Investment**”). The Group, together with its family office on behalf of its client, have completed an aggregate investment in Youngtimes of approximately US\$3.0 million (including the equity investment of approximately US\$1.7 million by the Group set out above), marking a key step in the Group’s “AI+ Globalization” strategy.

## **BACKGROUND AND STRATEGIC SIGNIFICANCE OF THE INVESTMENT**

In November 2024, Youngtimers, headquartered in Basel, Switzerland, acquired C Capital which was founded in 2017 and has assets of over US\$800 million under management, specializing in growth-stage investments in the consumer and technology sectors across the Asia-Pacific region. Following the acquisition, Youngtimers now operates under the brand name of C Capital as a global asset management company focusing on the Asia-Pacific region.

This strategic Investment aims to strengthen the Group's global presence through the following three core strategies:

1. **Increasing Market Penetration in Europe:** The Group shall leverage Youngtimers' position as a Swiss financial hub to rapidly develop a service network for high-net-worth customers in Europe;
2. **Enhancing Alternative Investment Capabilities:** The Group aims to incorporate Youngtimers' expertise in structured products in the field of scarce assets to enhance its global asset management portfolio; and
3. **Accelerating artificial intelligence ("AI") technology implementation:** The Group intends to integrate the Group's proprietary AI customer service (AI Agent) system with European financial scenarios to establish a benchmark for cross-border AI wealth management.

With the Group becoming a strategic shareholder of Youngtimers, the Group will collaborate with Youngtimers with the following three key initiatives:

- (i) **Customer Resource Sharing:** the Group will provide Youngtimers with access to our high-net-worth customer network across Greater China, Southeast Asia and the Middle East;

- (ii) Intelligent System Deployment: the Group will deploy its proprietary “Neuralfin Technology” AI platform to enhance the dynamic optimization of asset portfolios and provide virtual intelligent customer services; and
- (iii) Collaborative Technological Innovation: the Group and Youngtimers will jointly develop cross-regional investment opportunities to provide algorithm-driven customized wealth management solutions and 7x24 AI-powered customer services for clients in the Asia-Pacific region and Europe.

## **REASONS FOR AND BENEFITS OF THE STRATEGIC INVESTMENT IN YOUNGTIMERS**

With the foregoing strategies and collaboration initiatives, the Board considers this Investment to be a significant strategic move in building the Group’s “Intelligent Global Investment Platform”, and Youngtimers’ professional expertise in alternative asset allocation forms a strong synergy with the Group’s AI technological advantages. It is intended for both parties to jointly develop cross-regional investment opportunities and provide algorithm-driven customized wealth management solutions for clients in the Asia-Pacific region and Europe. In view of the foregoing, the Board is of the view that this strategic Investment is in the interests of the Company and its shareholders as a whole, and will further enhance the Group’s global competitiveness and market presence.

## **LISTING RULES IMPLICATIONS**

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, each of Youngtimers and its ultimate beneficial owners is a third party independent of and not connected with the Group and its connected persons.

As all the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Investment are below 5%, the Investment does not constitute a notifiable transaction under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Company will make further announcement(s) in accordance with the requirements of the Listing Rules and other applicable laws and regulations as and when appropriate.

By order of the Board

**DL Holdings Group Limited**

**Chen Ningdi**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 17 March 2025

*As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Chan Kwan, Mr. Chan Kwun Wah Derek and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley), Mr. Liu Chun and Mr. Li Xiaoxiao.*