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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT

UPDATES IN RELATION TO NEURALFIN TECHNOLOGY'S SERIES B FUNDRAISING AND TERMINATION OF STRATEGIC TERM SHEET WITH RICH DRAGON CONSULTANTS LIMITED

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

UPDATES IN RELATION TO NEURALFIN TECHNOLOGY’S SERIES B FUNDRAISING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that as at 30 September 2025, the Group’s portfolio company, DL Digital Family Office (Cayman) Limited (“**Neuralfin Technology**”), has successfully completed an aggregate investments of approximately US\$7.7 million (equivalent to approximately HK\$60.1 million) in the latest Series B funding round in September 2025. The implied valuation in the Series B funding round of Neuralfin Technology is based on a 100% equity valuation of US\$70.0 million (equivalent to approximately HK\$546.0 million). The proceeds will be used to further enhance Neuralfin Technology AI platform, expand its user base, and accelerate its development roadmap. Upon completion of the Series B funding round, the Company is indirectly interested in approximately 31.0% in Neuralfin Technology.

Neuralfin Technology aims to revolutionize the wealth management industry by building a next-generation, AI-powered financial trading platform, which functions as a one-stop financial community and trade execution platform, integrating advanced AI technology to support a wide range of diversified investments and enhance dynamic optimization of asset portfolios.

This successful fundraising round is a significant milestone of Neuralfin Technology and demonstrates the investors’ confidence in Neuralfin Technology’s innovative approach and focus on pioneering in the AI-powered financial community. The progress of Neuralfin Technology will also support the Group’s strategic development on digital financial business.

TERMINATION OF THE STRATEGIC SHARE SWAP AND COOPERATION TERM SHEET

Reference is made to the voluntary announcement of the Company dated 18 July 2025 in relation to a non-binding Term Sheet entered into between the Company and Rich Dragon regarding proposed strategic cooperation and share swap between the Group and Rich Dragon (the “**Announcement**”). Unless otherwise specified, the terms used in this announcement shall have the same meanings as those defined in the Announcement.

As at the date of this announcement, no definitive agreement or any other binding agreement has been entered into between the Company and Rich Dragon.

Following the non-binding Term Sheet on the proposed strategic cooperation and share swap, the Company, after conducting further due diligence and having careful consideration of the business operation of Rich Dragon (including but not limited to the infrastructure, technical capabilities and relevant experience of Rich Dragon and its management team), considered that it may not be in the interests of the Company and its shareholders as a whole to pursue the transactions contemplated under the Term Sheet. Accordingly, the Board has resolved to terminate the Term Sheet.

The Board considers that the termination of the Term Sheet has no material impact on the existing business operations and financial position of the Group.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DL Holdings Group Limited
Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 2 October 2025

For the purpose of illustration only and unless otherwise stated, conversion of US\$ to HK\$ in this announcement is based on the exchange rate of US\$1 to HK\$7.8. Such conversion should not be construed as a representation that any amount has been, could have been, or may be, exchanged at this or any other rate.

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Director is Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.