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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT LAUNCH OF VIRTUAL ASSET DEALING SERVICES UNDER TYPE 1 LICENSE

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

Reference is made to the announcements of the Company dated 30 December 2025, 9 January 2026 and 15 January 2026 (the “**Announcements**”) in relation to, among other things, the conditional approvals granted by the Securities and Futures Commission of Hong Kong (the “**SFC**”) to DL Securities (HK) Limited (“**DL Securities**”) in respect of virtual asset dealing services under Type 1 (dealing in securities) regulated activity and virtual asset advisory services under Type 4 (advising on securities) regulated activity. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that DL Securities has recently commenced offering the virtual asset dealing services to eligible clients. Eligible clients who have opened accounts with DL Securities and completed the relevant professional investor (as defined under the Securities and Futures Ordinance (Cap. 571) and its subsidiary legislation) verification may now access such services through DL Securities' partnered fintech platform, NeuralFin. This allows seamless trading of mainstream digital assets using the same securities account maintained at DL Securities, without switching platforms. DL Securities will route all trading instructions through an SFC-licensed platform, with funds clearing, asset custody and compliance monitoring conducted under the SFC regulatory framework.

NeuralFin, as DL Securities' deep collaborative fintech platform on the digital service end, has previously completed Series B financing with a valuation of approximately HK\$546 million and is steadily advancing preparations for a proposed US listing.

The commercial launch of the digital asset trading services is a milestone in the Group's fintech strategy moving from planning to implementation. The launch of the virtual asset dealing services is in response to increasing demand from investors for regulated access to virtual assets and forms part of the Group's strategy to expand its wealth management and brokerage product offering. The Board believes that the service will (i) broaden the range of products and services available to eligible clients under a regulated framework, (ii) enhance client experience by enabling virtual asset dealing through an existing securities account arrangement, and (iii) create potential new business and revenue opportunities for the Group, subject to market conditions and regulatory requirements. The initiative supports the Group's goal of building a diversified, regulated global asset allocation platform.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

DL Holdings Group Limited

Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 20 February 2026

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Qiao Linjian and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.