

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT CANCELLATION OF REPURCHASED SHARES

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

References are made to the circular of the Company dated 31 July 2025 in relation to, among others, the grant of general mandate to the directors of the Company (the “**Directors**”) to repurchase the shares of the Company (the “**Shares**”) (the “**Repurchase Mandate**”) and the announcement of the Company dated 16 March 2026 (the “**Announcement**”) in relation to, among other things, the share repurchase plan to repurchase the Shares of the Company on the open market with intended value of approximately HK\$117.0 million within the next 12 months from the date of the Announcement. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

Pursuant to an ordinary resolution passed by the shareholders of the Company at the annual general meeting (the “AGM”) held on 12 September 2025, the Repurchase Mandate was granted to the Directors to repurchase not more than 148,329,238 Shares, representing 10% of the total number of issued Shares (excluding treasury shares) as at the date of the AGM. Pursuant to the Repurchase Mandate, the Company made a series of repurchases of the Shares on The Stock Exchange of Hong Kong Limited between 19 March 2026 and 28 April 2026 totalling 28,996,000 Shares (the “**Repurchased Shares**”), representing approximately 1.95% of the total issued Shares (excluding treasury shares) on the date of the Repurchase Mandate being approved at the AGM. The aggregate consideration for the Repurchased Shares was approximately HK\$35.43 million (excluding transaction costs).

Among the 28,996,000 Repurchased Shares, the Company is in the process of cancelling 20,266,000 Repurchased Shares. Accordingly, upon completion of cancelling the 20,266,000 Repurchased Shares which is expected to take place in May 2026, the total number of issued Shares (excluding treasury shares) will be reduced by 20,266,000 Shares from 2,021,666,028 Shares to 2,001,400,028 Shares. The Board believes that the cancellation of the Repurchased Shares will lead to an enhancement of the net asset value per Share and/or earnings per Share, which is in the overall interests of the Company and its shareholders as a whole.

The Board will from time to time review and determine at its absolute discretion to carry out the Share Repurchase Plan, subject to the compliance with the Repurchase Mandate (or the then prevailing share repurchase mandate), memorandum and articles of association of the Company, the Listing Rules, the Codes on Takeovers and Mergers and Share Buybacks, the Companies Act of the Cayman Islands, and all other applicable laws and regulations.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DL Holdings Group Limited
Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 28 April 2026

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Qiao Linjian and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.