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## **DL HOLDINGS GROUP LIMITED**

**德林控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1709)**

### **VOLUNTARY ANNOUNCEMENT INVESTMENT IN ARTi HOLDING LIMITED BY C CAPITAL AI LIMITED**

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 4 June 2026 (after trading hours), C Capital AI Limited (the “**Investor**”) entered into a subscription agreement with ARTi Holding Limited (“**ARTi**”) to subscribe for new Class B shares in ARTi (the “**Subscription Agreement**”). Pursuant to the Subscription Agreement, the Investor agreed to subscribe for 500 new Class B shares in ARTi in its Pre-A round fundraising at a total subscription price of US\$1.5 million, implying a pre-money valuation of US\$30 million and a subscription price of US\$3,000 per Class B share (the “**Subscription**”).

Immediately before completion of the Subscription, the Class B shares of ARTi was held as to 50% by the Company, 40% by DA Asset Management Limited which is wholly-owned by Mr. Chen Ningdi, an executive Director and a controlling shareholder of the Company, and 10% by DL AI Limited (as a trustee holding shares for the administration of the existing share incentive scheme of ARTi and a company wholly-owned by a director of ARTi), while DA Asset Management Limited held all the Class A management shares of ARTi. Immediately after completion of the Subscription, the Investor will hold 500 Class B shares, representing approximately 4.76% of the enlarged issued Class B share capital of ARTi, while the Company's interest in ARTi will be diluted from 50.00% to approximately 47.62%.

## **INFORMATION OF ARTi**

Based on the information available to the Company, ARTi is an agentic AI platform that delivers institutional-grade investment research capabilities to investors. Its autonomous reasoning engine enables a complete judgment loop, generating insights, recording decisions, and verifying outcomes, thereby allowing investors to continuously enhance and compound their analytical capabilities over time. Purpose-built for scale, ARTi is expanding across global markets and asset classes with a view to transforming the way investors conduct research, make investment decisions, and achieve long-term growth. ARTi has issued Class A shares and Class B shares. The Class A shares carry management and voting rights, while the Class B shares carry economic rights but no management or voting rights.

## **INFORMATION OF THE INVESTOR**

The Investor is a company incorporated in the British Virgin Islands with limited liability and principally engaged in investment holding which is controlled by Youngtimers AG ("YTME").

YTME is a limited liability company incorporated in Switzerland and has been listed on the SIX Swiss Exchange since 16 May 2000, under the ticker “YTME”. In November 2024 and August 2025, YTME acquired C Capital Group which was founded in 2017 and specialises in private equity, private credit and other private markets strategies. Following the acquisition, YTME now operates under the brand name of C Capital as a global asset management company focusing on the Asia-Pacific region. YTME has recently announced it will be renamed to “C Capital Holdings AG” upon the entry of the new company name in the commercial register. YTME aims to leverage cross-border investment opportunities and asset management synergies to generate long-term growth and value. As at the date of this announcement, YTME is interested in 17,901,639 shares of the Company, representing approximately 0.89% of the issued share capital (excluding treasury shares) of the Company and the Company is interested in 19,999,999 shares of YTME, representing approximately 10.50% of the issued share capital of YTME.

## **REASONS FOR AND BENEFITS OF THE SUBSCRIPTION**

The Company considers that the investment by the Investor in ARTi represents an external validation of ARTi’s business model, technology positioning and growth prospects. The Board believes that the introduction of the Investor in ARTi’s Pre-A round fundraising will broaden ARTi’s investor base, enhance market credibility, and strengthen its capital base for product development, business expansion and future fundraising activities.

The Board wishes to emphasise that the Group commenced this venture with the strategic goal of developing an AI agent for trading and investment, as well as an AI Agent for investment advisory services. In particular, the venture was initiated with a view to applying agentic AI technologies to the investment process, including research, market monitoring, information synthesis, idea generation, analysis, portfolio support and decision-assistance functions, with the aim of improving efficiency, scalability and consistency in investment-related workflows.

The Board further considers that the Subscription by the Investor may facilitate strategic and commercial collaboration opportunities, including exposure to a broader network of institutional investors and cross-border growth opportunities.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board

**DL Holdings Group Limited**

**Chen Ningdi**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 4 June 2026

*As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Qiao Linjian and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.*