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DL HOLDINGS GROUP LIMITED

德林控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1709)

VOLUNTARY ANNOUNCEMENT SFC CONSENT TO MODIFICATION OF LICENSING CONDITIONS FOR VIRTUAL ASSET DEALING SERVICES TO RETAIL INVESTORS

This announcement is made voluntarily by DL Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders and potential investors of the Company of the latest business development of the Group.

The Board is pleased to announce that, on 24 June 2026, DL Securities (HK) Limited (“**DL Securities**”) has received the consent from the Hong Kong Securities and Futures Commission (the “**SFC**”) to modify one of the licensing conditions applicable to DL Securities’ Type 1 (dealing in securities) regulated activity licence in relation to the provision of virtual asset dealing services. The relevant modification removes the previous restriction limiting such services to professional investors only, and enables DL Securities to provide virtual asset dealing services to retail clients, subject to compliance with the applicable regulatory requirements and the terms and conditions imposed by the SFC. DL Securities has accepted the modified condition on the same date and will commence offering the virtual asset dealing services to retail investors upon such modification becoming effective.

The Board considers that the SFC's consent to the modification of DL Securities' licensing conditions is an important milestone for the Group, as it broadens DL Securities' potential client coverage in relation to virtual asset dealing services and supports the Group's strategy to expand its regulated digital asset business in Hong Kong. The Group intends to continue to develop its virtual asset-related business in a prudent and compliant manner.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DL Holdings Group Limited
Chen Ningdi

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 24 June 2026

As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Qiao Linjian and Mr. Wang Yiding; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Liu Chun.