**DL HOLDINGS GROUP LIMITED**
**德林控股集團有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 1709)**

# VOLUNTARY ANNOUNCEMENT
# LATEST DEVELOPMENT REGARDING BITCOIN MINING BUSINESS

This announcement is made voluntarily by DL Holdings Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") to inform the shareholders and potential investors of the Company of the latest business development of the Group.

References are made to the announcements of the Company dated 14 December 2025, 30 December 2025, 31 December 2025, 2 February 2026, 3 March 2026 and 29 April 2026 (the "**Update Announcements**") in relation to, among other things, the latest progress in the Bitcoin mining business of the Group. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Update Announcements. The board of directors of the Company (the "**Board**") is pleased to update its shareholders and the market on the latest progress in the Bitcoin mining business of the Group.

During the period from 12 November 2025 to 2 September 2026 (the "**Relevant Period**"), a total of 506.228 Bitcoin ("**BTC**") had been produced since the commencement of the Group's BTC mining business. Out of the aforesaid BTC produced, the Group had cumulatively disposed of 405.00 BTC at an average selling price of approximately USD74,021 per BTC, and the balance of 101.228 BTC remained held by the Group as at 2 September 2026. Based on the cumulative 405.00 BTC sold by the Group up to the date of this announcement, the aggregated realised value attributable to the 405.00 BTC sold by the Group is approximately US$29.98 million.

The average electricity cost incurred in connection with the Group's Bitcoin production was approximately US$54,500 per BTC during the Relevant Period, representing the cumulative average electricity cost since the commencement of the Group's Bitcoin mining operations. Following the Group's ongoing optimisation of its mining operations and electricity arrangements, together with the reduction in electricity tariffs, the electricity cost attributable to the Group's BTC production has continued to trend notably lower, decreasing to approximately US$50,000 per BTC in August 2026. Such cost figure is subject to fluctuations in local electricity tariffs, dispatch arrangements, curtailment, operating efficiency and the effective hashrate of the mining machines. The Group expects that the operation of its BTC Mining Machines would generally remain commercially justifiable if the market price of BTC remains above approximately US$51,000 per BTC, subject to the prevailing Bitcoin network difficulty, electricity tariffs, machine uptime, site availability, curtailment arrangements and other operating conditions. This indicative threshold reflects the Group's current assessment of the cost structure and operating efficiency of its BTC mining operations.

Based on the Group's current internal estimates and prevailing Bitcoin network conditions, the aggregated 9,695 units of the BTC Mining Machines, with a total hashrate of approximately 4.229 EH/s, are expected to correspond to an indicative combined daily production of approximately 2.11 BTC. The Group currently expects approximately 240 to 264 BTC will be generated from its Bitcoin mining activities for the remaining period up to 31 December 2026 (subject to network difficulty, Bitcoin price, uptime and other operating conditions).

**The Board wishes to emphasise that the above operational data and financial information are based on the Group's current internal records and preliminary assessment, have not been audited or reviewed by the auditor of the Company, and may be subject to adjustment. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board
**DL Holdings Group Limited**
**Chen Ningdi**
*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 3 September 2026

*As at the date of this announcement, the executive Directors are Mr. Chen Ningdi, Mr. Lang Joseph Shie Jay, Mr. Ai Kuiyu and Ms. He Zhiying; the non-executive Directors are Mr. Wang Yiding and Mr. Zhao Meng; and the independent non-executive Directors are Mr. Chang Eric Jackson, Mr. Chen Cheng-Lien (also known as Chen Cheng-Lang and Chen Stanley) and Mr. Lin Ge.*